

# RELIABLE, SAFE, & IMPROVED INFRASTRUCTURE

Transforming public finance and infrastructure with innovative funding, procurement, installation, and ongoing care



We are your long-term infrastructure partners providing services to benefit municipalities, universities, schools, hospitals, districts, ports, HOAs, and other durable entities. We partner with these important institutions to replace unreliable, unsafe, and costly infrastructure with modern solutions, robustly engineered with embedded long-term support and improvement.

Orignyn is a public benefit company providing a usage-based model requiring zero upfront capital. We assume ownership responsibilities of infrastructure without interfering with your use.

Our funds are GASB qualified as **NOT debt**, unsecured, and based on related usage with only a month-to-month term. We can also bridge a gap, providing a required match to state or federal funds, or be a **100% source paying** for the design, engineering, materials, installation, monitoring and maintenance.

When essential infrastructure assets age they become costly and unreliable. Orignyn's robustly engineered design requirements, direct procurement, and uncompromising maintenance yield real **total cost savings** and lower monthly cash out.

Our process is proven, fast, and we make infrastructure easy. Let us help you meet your reliability, deployment, and sustainability goals. We solve your needs for infrastructure and partner with you to keep it reliable, safe, and improving forever.

Orignyn provides a clear alternative to traditional approaches to infrastructure improvements (i.e., financing, bonding, PPPs, renting, EPCs, and Shared Savings arrangements).

- Month-to-month, public agency friendly contracts
- No termination penalties
- Asset use is entirely in your control
- Anytime option to take ownership of assets
- Fully compliant procurement options
- Usage-based billing aligned with your revenue sources
- Open book accounting of contracts, warranties, designs, documentation
- 24/7 monitoring + real-time alerts to deliver reliability and performance
- Focus on maintenance and upgrades

# OUR SUITE OF SERVICES

## INFRASTRUCTURE AS A SERVICE®

We make your infrastructure reliable forever in a manner that protects institutions, the assets, and taxpayers.

Origyn will convert infrastructure into a monthly usage-based utility service with zero upfront capital required.

We can fund, deploy, and maintain infrastructure all without debt and once in use, bill monthly for usage.

Utilities — like gas, electric, and water — are essential and easy to engage and terminate. Origyn's services deliver continuously and reliably 24 hours x 365 days, year after year, safely and efficiently.

Origyn protects you from asset deterioration, unexpected repairs, and inadequate maintenance.

✓ YOUR EASY BUTTON FOR INFRASTRUCTURE

## CAPITAL RECOVERY SERVICE™

When capital constraints impair your choices and pursuit of mission critical initiatives, quickly recover the funds previously spent on your essential infrastructure with our CRS.

Using GASB 87 as a non-collateralized service in which Origyn owns assets, with GASB 60, you retain complete ownership of assets.

### Option 1: Infrastructure Utility Service

Origyn pays to convert currently owned infrastructure assets into a utility service. Select infrastructure for collaboration then Origyn will underwrite, delivering economic and execution options for your approval.

Using GASB 87, we assume ownership and keep infrastructure reliable, safe, and improving with embedded long-term care. You simply receive monthly utility bill for usage.

### Option 2: Funding with Revenue Share

We provide a cash rights fee to customers, for use at their discretion, which Origyn is compensated via a percentage of a 3rd party revenue stream.

Using GASB 60, our CRS is a Service Concession Arrangement in which the rights fee Origyn pays is a deferred revenue transaction that is prorated as the customer performs the right-to-use obligation. Customers maintain ownership of assets while recuperating much needed funds.

✓ CASH IN HAND

## DEBT RECOVERY SERVICE™

Eliminate unnecessary bank and legal fees, reporting, audits, cash lockups, restrictive liens, credit rating challenges, bank permissions, financial covenants, and collateral filings.

Origyn will convert your infrastructure debt to a bond free and self-improving infrastructure utility service — all at a lower monthly cost than your current debt payment and without the extra restraints.

Removing this debt immediately improves your financial health and credit ratings, while also injecting reliability into your infrastructure (currently installed and/or new) as it is maintained and upgraded with a month-to-month, usage-based service agreement.

Remove debt from your balance sheet and keep infrastructure reliable, safe, and improving.

✓ ELIMINATE DEBT

## EMERGENCY RECOVERY SERVICE™

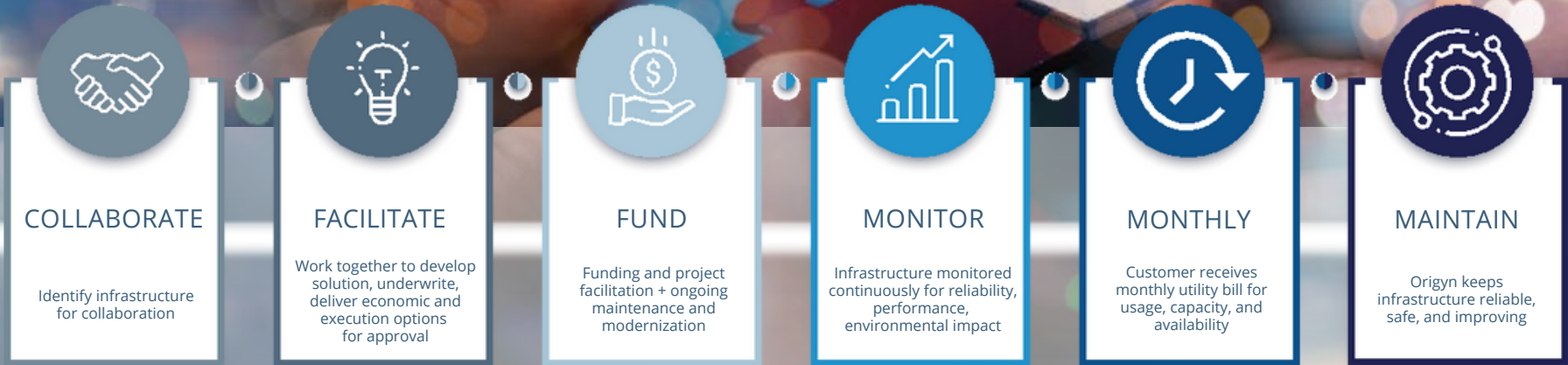
When reserves and emergency funds are needed elsewhere, solve unexpected catastrophic failures of essential infrastructure with Origyn.

Origyn will quickly pay to have failed assets replaced and converted to a monthly utility service.

- 1 Execute our 10-page Master Utility Service Agreement with ERS addendum for design, engineering, sourcing, and vendor contracting for modern, reliable, robust replacement.
- 2 Origyn funds and facilitates agreed upon work. When completed and approved by your staff, the ERS monthly retainer defined in the ERS addendum begins.
- 3 Upon asset failure, notify Origyn to implement an expedited replacement. Quickly a mutual plan is agreed to and your staff executes an Origyn generated Notice-to-Proceed.
- 4 Once replacement is approved and available for use, you receive monthly usage-based bill and the retainer is terminated.

✓ EMERGENCY RESPONSE PLAN














## ELIGIBLE PARTNERS

- Airports, Ports, Train, Rail Stations
- Arenas & Stadiums
- Convention Centers
- Correctional Facilities
- Defense Housing & Facilities
- Federal Agencies
- Large HOAs
- Hospitals (Public & Private)
- Judicial Buildings
- K-12 Schools, Colleges, Universities
- Large Multi-Family Complexes
- Municipalities, Parishes, Counties, Towns
- Parks, Libraries & Museums
- Parking Garages
- Police & Fire Stations
- State Agencies
- Utilities (MOU & IOU)
- Wastewater & Water Treatment

## ESSENTIAL SERVICES

- |   |  |   |   |
|---|--|---|---|
|    | Facility & Exterior Lighting                                     |    | Electrical Distribution, Storage, Optimization & Generation                                     |
|    | Boilers, Chillers, Cooling Towers, Air Handlers                  |    | Micro Grids, Transformers<br>Frequency Regulation   |
|   | HVAC, Building Envelope, Energy Efficiency                       |   | Rolling Stock (EVs, AVs, subway, buses), Charging Stations, Fuel Depots, Maintenance Facilities |
|  | Plumbing – Controls, Conditioners, Pumps, Manifolds, Fixtures    |  | Inter-modals, Rail, Switching Stations, Runways, & Taxiways<br>Controls, Sensors.               |
|  | Irrigation Systems – Controllers, Pipes, Pumps, Valves, Emitters |  | Switches & Monitoring   |
|  | Roofs, Windows, Elevators, Escalators, People Movers, Kitchens   |  | Central Station to Operator Networks<br>Security & Hardening Systems                            |
|  | Sports Field Turf & Lighting                                     |  | Clean & Wastewater Systems  |

- Distribution
- Waste Treatment
- Water Purification
- Smart Meters
- Monitoring
- Desalination